

## Our Industry Progress

What's next for our collective  
action and net zero future

### Event Programme

3 – 7 June (Gathering week)

4 – 5 June (Key conference days)

### Venue

Shangri-La Hotel Bangkok

CEO GATHERING  
AND LEADERS  
CONFERENCE

**20** BANGKOK  
**24**

## Our Gathering

We are greatly looking forward to hosting all our members at our GCCA CEO Gathering and Leaders Conference. Our gathering is the key annual opportunity for networking, strategic discussions and collaboration, and will help us to build on our collective progress, as well as shape the direction for the GCCA and our industry in the months and years ahead.

We are ensuring appropriate time is available for your input and focused dialogues, as well as hearing from some compelling external speakers who will provide additional context and reflection for our deliberations. We are anticipating some very high-level VIPs.

A key part of the conference will be driving the policy agenda forwards, which is crucial to the decarbonisation transition. We are looking forward to welcoming representatives from a number of governments who are part of the recently launched Cement Breakthrough initiative, so that they can hear directly from our industry regarding the policies and regulatory input that we believe are needed at a country and regional level to help support our net zero mission – the main theme of our gathering.

The gathering will explore a number of important aspects of the transition, including: financing, technologies and innovation, the evolving business case, as well as the enabling policy framework. We will also further explore the role of cement and concrete in the built environment, and this year we will also examine the emerging nature theme and what it means for our sector.

The two-day conference element is on 4 and 5 June. We also have prepared a wider programme. On the morning of 6 June our working groups will engage in the GCCA Work Program, and in the afternoon we will host an Innovandi Demo Day (Open Challenge 2 on low carbon concrete), open to all delegates. On 7 June we have organised two separate and impactful field visits, one to the SCG Research and Innovation Centre, and another to One Bangkok Tower – a huge sustainable construction project underway in the heart of Bangkok.

We are enormously excited to be in Asia and are looking forward to receiving key delegations from across the world.

We have a great venue (Shangri-La hotel) on the elegant Chao Phraya River.

We look forward to seeing you in Bangkok.

### Conference Themes



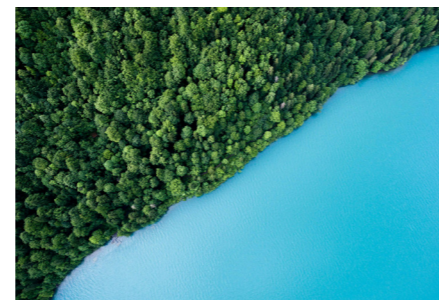
GCCA and industry Strategic Discussions



Net Zero Mission



Essential Concrete



Nature

### Reflections from our Zurich Gathering 2023



# Gathering week overview

With thanks to the TCMA who are co-hosting and organising the gathering with us.

	MONDAY 3 JUNE DAY 0	TUESDAY 4 JUNE DAY 1	WEDNESDAY 5 JUNE DAY 2	THURSDAY 6 JUNE DAY 3	FRIDAY 7 JUNE DAY 4
		<b>Main conference</b>			
<b>A.M.</b>	- Arrivals	- Board Meeting - 10:00 GCCA strategy discussion (members only)	- Conference continues	- Working group meetings (with Cement Breakthrough)	- Association Partners meeting concrete focus - Field visit(s)
<b>P.M.</b>	- CEO Dinner (evening, offsite) - Boat trip reception and Mandarin Hotel	- 14:00 Conference formal opening (for all attendees) - Main Gala Dinner (evening)	- Conference ends 16:00 - Association Partners Meeting - Associations and Working Groups private dinner - informal wear	- Innovandi Demo Day	- Field visit(s) cont.

## Monday 3 June – CEO Dinner Member Company CEOs

For Member Company CEOs, Board Members & Steering Committee Only

TIMING	SUMMARY	PERSONNEL	NOTES
18:30 Boat departs hotel	Evening CEO Dinner (offsite location)	GCCA Member Company CEOs, Board Members and Steering Committee Only	Boat to and from hotel Depart 18:30 to venue Return 22:00 to hotel

## Tuesday 4 June – Board Meeting

For GCCA Board Members only

TIMING	SUMMARY	PERSONNEL
08:00 – 09:30 (coffee / pastries from 07:30)	Board Meeting	In-person GCCA Board members only

## Reflections from our Zurich Gathering 2023



# Event programme

Day 1: Tuesday 4 June

TIMING	TITLE	SPEAKERS INCLUDE
08:00 – 09:30	GCCA BOARD (pre coffees from 07:30) (Board only)	
09:00 – 10:00	– Registration, pre-conference networking	
10:00 – 12:30	<b>1. CEO Strategic discussions (members only)</b> – Welcome, introductions and new members – Keynote – high level kick off <b>Strategic Priorities and (CEO Survey discussion)</b> – GCCA Programme update – Key multilateral initiatives / including breakthroughs <b>The evolving business case</b> – Financing and credits – New models	– Fernando Gonzalez – GCCA President and CEO CEMEX – Thomas Guillot – CEO, GCCA – ALL GCCA CEO dialogue – Cornelius Piper – Partner, BCG – External speakers tbc – IFC, World Bank
12:30 – 14:00	Lunch & networking – buffet lunch	
14:00 – 15:30	<b>Official conference opening (all attendees)</b> – Thai PM invited <b>2. Essential role of concrete in the built environment</b> – Real world downstream value chain sustainably needs and expectations of the cement/concrete industry, including procurement of low carbon product – One Bangkok case study	– Mr. Pornchai Sittiyakorn – President, Thai Obayashi Corporation Limited – Jeff Taylor – Chief Procurement Office, Asia Development Bank – Amir Ehsaei – Senior Sustainability Manager Engineering, Amazon – Dr. Chana Poomee – Chief Sustainability Officer, SCG – Ganesh Rajagopal – Chief Executive L&T Geostucture
15:30 – 16:00	Short coffee break	
16:00 – 17:00	<b>3. Nature and our role to protect and enhance</b> – Overview of the nature agenda – Our industry and where we fit in – Next steps – developing a programme	– Eva Zabey – CEO, BusinessforNature – High-level panel and input from GCCA member company CSOs: Eunice Heath, CRH; Vicente Saiso, CEMEX; Antonio Carrillo, Holcim; Raju Goyal, Ultratech
17:00 – 17:30	<b>Sector case studies:</b> – Co-processing as a solution to plastic pollution and waste our industry role and opportunity – Open Waste Burning	– Dr Kare Karstensen – Chief Scientist & project lead OPTOCE/ SINTEF
17:30 – 17:35	Day 1. Reflections and close	
18:45 – 19:30	Drinks reception	
19:30 – 22:30	Gala dinner – Dinner and key networking event	

# Event programme

Day 2: Wednesday 5 June



TIMING	TITLE	SPEAKERS INCLUDE
08:00 – 08:30	Pre-conference networking – coffees and pastries	
08:30 – 10:00	<b>CEO Photo on stage; woman in industry on stage</b> <b>4. Net Zero Accelerator Programme</b> – Multilateral collaboration, progress and implementation – China Roadmap and senior delegation – Indian Roadmap – LatAm Policy Diagnostic <b>Funding lighthouse projects</b> – UNIDO – Project (Thai focus)	– Tongbo Sui, CNBM/Sinoma – India CEO TBC – José Raúl González – CEO, Cementos Progreso – ITA IFC and CEOs, UN representative and Thai Government
10:00 – 10:30	Coffee break	
10:30 – 12:30	<b>5. Enabling Policies to unlock decarbonisation</b> – National policies and government dialogue – Co-processing policies and regulations – CCUS policy enablers – Dialogue & next steps	– Co-chairs of Breakthrough, Governments of Canada and UAE – Government delegates from range of Breakthrough countries, tbc – Industry Policy and Public Affairs leads, tbc – Jarad Daniels, GCCSI tbc
12:30 – 14:00	Lunch & Networking – Buffet lunch	
14:00 – 15:45	<b>6. Innovation and Decarbonisation this decade</b> – Innovandi programmes – Achievements/next steps – Clinker substitutes, incl. performance-based standards – CCUS advancement	– Member company innovation leads: Daniel Duque, Argos; Davide Zampini, Cemex; Wolfgang Dienemann, Heidelberg Materials; Edelio Bermejo, Holcim
15:45 – 16:00	Closing remarks and next steps	
16:45 – 18:45	Partnership Council – Association Meeting	
19:30 – 22:00	Associations and Working Group dinner terrace – informal dress	

# Working Groups & Innovandi Demo Day

Day 3: Thursday 6 June

TIMING	TITLE						
08:00 – 08:30	Coffee & Pastries						
08:30 – 10:00	All Working Groups overview						
10:00 – 10:30	Coffee						
10:30 – 13:00	Individual working group meetings						
	<table border="1"> <tr> <td>WKG1 Health &amp; Safety</td> <td>WKG2 Policy and Thought Leadership Cement Breakthrough Policy Interaction</td> <td>WKG3 Comms &amp; Outreach</td> <td>WKG4 Net Zero Future Cement Breakthrough Policy Interaction</td> <td>WKG5 Innovation</td> <td>WKG6 Good Practices and Reporting (ESG)</td> </tr> </table>	WKG1 Health & Safety	WKG2 Policy and Thought Leadership Cement Breakthrough Policy Interaction	WKG3 Comms & Outreach	WKG4 Net Zero Future Cement Breakthrough Policy Interaction	WKG5 Innovation	WKG6 Good Practices and Reporting (ESG)
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13:00 – 14:00	Lunch						
14:00 – 17:00	<a href="#">Innovandi DEMO DAY – For low carbon concrete</a>						
	Free evening – no planned activities						

## Field trips

Day 4: Friday 7 June

TIMING	TITLE
	Coffee & Pastries
08:30 – 11:00	Association Partners meeting concrete focus : low carbon definitions, EPD
11:00 – 14:00	Field Trip 1. One Bangkok Tower
All Day (08:00 set off, return by 16:00)	Field Trip 2. SCG Research and Innovation centre



## Field Visit Group 1: One Bangkok Tower

Friday 7 June 2024

Limit of 30 people admitted

TIME	AGENDA
10:45	Gather at hotel lobby
11:00	Depart for One Bangkok
11:20	Arrive at One Bangkok
11:20 – 11:50	Overview presentation at The Prelude, One Bangkok <ul style="list-style-type: none"> <li>– Introduction to One Bangkok</li> <li>– Design and Development</li> <li>– Sustainability and Smart City</li> </ul>
11:50 – 12:30	Explore One Bangkok & Group Photo
12:30	Departure
12:50	Arrival Shangri-La Hotel

"One Bangkok was not created to simply sit in the heart of Bangkok but rather to also hold a place in the hearts of all. Created from the heart, every minute detail aims to ensure that One Bangkok will be that place in everyone's heart..."

**OneBangkok sets a new standard for sustainable development in Thailand and aims to be a global leader. It is developed in accordance with the Sustainable Development Goals (SDGs), with smart technology to conserve energy and be environmentally friendly.**

One Bangkok aims to be that city in everyone's heart, a symbol cherished by all. The heart of a city may be shared by many. But "The Heart Of Bangkok" exists uniquely here."



## Field Visit Group 2: SCG Research & Innovation Center

Friday 7 June 2024

Saraburi Province



TIME	AGENDA
08:00	Departure from Shangri-La Hotel
10:00	Refreshment
Innovation and Technology (R&I Center – Kaengkhohi)	
10:00 – 10:20	Overview Introduction to R&I Center, Innovation and Technology
10:20 – 11:50	Lab Tour <ul style="list-style-type: none"> <li>– Spectroscopy and Chemical Analysis Laboratory</li> <li>– Microscopy and Microstructural Analysis Laboratory</li> <li>– R&amp;I Exhibition</li> <li>– 3D-Printed Building / 3DxPPVC</li> <li>– Digital Fabrication Technology Center</li> <li>– Clinker &amp; Cement Pilot Production &amp; Process Development</li> </ul>
11:50 – 12:00	Group Photo
12:00 – 12:30	Visiting 2 Stories 3D-Printed Healthcare Center
12:30 – 14:00	Lunch at Ruan Rub Rong SKK
14:00	Departure for Shangri-La Hotel
16:00	Arrival back at hotel



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